

NOTICE OF PROVISIONAL ALLOTMENT OF RIGHTS SHARES WITH WARRANTS

Terms defined in the Abridged Prospectus dated 31 December 2018 ("AP") of Mycron Steel Berhad ("Mycron" or "Company") shall have the same meanings when used in this Notice of Provisional Allotment ("NPA") unless stated otherwise. The provisionally allotted rights shares ("Provisional Rights Shares") together with the corresponding number of warrants as contained in this NPA are prescribed securities pursuant to Section 14(5) of the Securities Industry (Central Depositories) Act, 1991 as amended from time to time, ("SICDA") and therefore, the SICDA and the Rules of Bursa Malaysia Depository Sdn Bhd ("Bursa Depository") shall apply in respect of dealings in the Provisional Rights Shares.



MYCRON STEEL BERHAD

(Company No. 622819-D)

(Incorporated in Malaysia under the Companies Act, 1965)

RENOUNCEABLE RIGHTS ISSUE OF UP TO 56,709,091 NEW ORDINARY SHARES IN MYCRON STEEL BERHAD ("MYCRON SHARE(S)") ("RIGHTS SHARE(S)") ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY FIVE (5) MYCRON SHARES HELD AT 5.00 P.M. ON 31 DECEMBER 2018 AT AN ISSUE PRICE OF RM0.30 PER RIGHTS SHARE, TOGETHER WITH UP TO 28,354,546 FREE DETACHABLE WARRANTS ("WARRANT(S)") ON THE BASIS OF ONE (1) WARRANT FOR EVERY TWO (2) RIGHTS SHARES SUBSCRIBED ("RIGHTS ISSUE WITH WARRANTS")

Principal Adviser



TA Securities Holdings Berhad

(Company No. 14948-M)

A Participating Organisation of Bursa Malaysia Securities Berhad

To: The entitled shareholders of Mycron

Dear Sir / Madam,

The Board of Directors of Mycron ("Board") has provisionally allotted to you, in accordance with the ordinary resolution passed by our Company at the extraordinary general meeting convened on 20 April 2018 and the approval of Bursa Malaysia Securities Berhad ("Bursa Securities") via its letter dated 15 February 2018, the number of Provisional Rights Shares with Warrants as indicated below.

We wish to advise you that the following Rights Shares with Warrants provisionally allotted to you in respect of the Rights Issue with Warrants have been confirmed by Bursa Depository and upon acceptance will be credited into your Central Depository System ("CDS") account(s) subject to the terms and conditions stated in the AP and Rights Subscription Form dated 31 December 2018 issued by our Company.

The Provisional Rights Shares and Warrants is made subject to the provisions stated in the AP issued by our Company. Bursa Securities has already prescribed the securities of our Company listed on the Main Market of Bursa Securities to be deposited with Bursa Depository. Accordingly, the Provisional Rights Shares and Warrants arising from the Rights Issue with Warrants are prescribed securities and as such, the SICDA and the Rules of Bursa Depository shall apply in respect of the dealings in the Rights Shares and Warrants.

ALL RIGHTS SHARES AND WARRANTS TO BE ISSUED PURSUANT TO THE RIGHTS ISSUE WITH WARRANTS WILL BE ALLOTTED BY WAY OF CREDITING THE RIGHTS SHARES WITH WARRANTS INTO THE CDS ACCOUNTS OF THE ENTITLED SHAREHOLDERS AND/OR THEIR RENOUNCEE(S)/ TRANSFEREE(S) (IF APPLICABLE). NO PHYSICAL SHARE CERTIFICATES WILL BE ISSUED.

It is the intention of our Board to allocate the Excess Rights Shares with Warrants applied for in a fair and equitable manner. As such, the basis on which our Board intends to allot the Excess Rights Shares with Warrants is in the following priority:-

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, for allocation to the Entitled Shareholders who have applied for Excess Rights Shares with Warrants, on a pro-rata basis and in board lots, calculated based on their respective shareholdings in our Company as per their CDS Account on the Entitlement Date;
- (iii) thirdly, for allocation to the Entitled Shareholders who have applied for Excess Rights Shares with Warrants, on a pro-rata basis and in board lots, calculated based on the quantum of their respective number of Excess Rights Shares with Warrants they applied for in their respective CDS Account; and
- (iv) fourthly, for allocation to transferee(s) and/or renounee(s) who have applied for Excess Rights Shares with Warrants, on a pro-rata basis and in board lots, calculated based on the quantum of their respective number of Excess Rights Shares with Warrants they applied for in their respective CDS Account.

In the event there is any balance Excess Rights Shares with Warrants after steps (i) to (iv) are carried out, steps (ii) to (iv) will be repeated to allocate the balance Excess Rights Shares with Warrants.

Notwithstanding the foregoing, our Board reserves the right to allocate any Excess Rights Shares with Warrants applied for under Part I(B) of this RSF in such manner as it deems fit and expedient, and in the best interests of our Company, subject always to such allocation being made on a fair and equitable basis, and that the intention of our Board as set out in (i) to (iv) above is achieved. Our Board also reserves the right to allocate any Excess Rights Shares with Warrants, in full or in part, without assigning any reason thereof.

NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER

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| NUMBER OF MYCRON SHARES HELD AT 5.00 P.M. ON 31 DECEMBER 2018 | NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU | NUMBER OF WARRANTS ATTACHED TO RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU | AMOUNT PAYABLE IN RM UPON ACCEPTANCE AT RM0.30 PER RIGHTS SHARE |
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IMPORTANT RELEVANT DATES AND TIMES

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| Entitlement Date | : Monday, 31 December 2018, at 5.00 p.m. |
| Last date and time for sale of provisional allotment of Rights Shares with Warrants | : Tuesday, 8 January 2019, at 5.00 p.m. |
| Last date and time for transfer of provisional allotment of Rights Shares with Warrants | : Friday, 11 January 2019, at 4.00 p.m. |
| Last date and time for acceptance and payment for Rights Shares with Warrants | : Wednesday, 16 January 2019, at 5.00 p.m. |
| Last date and time for the Excess Rights Shares Application and payment | : Wednesday, 16 January 2019, at 5.00 p.m. |

By Order of the Board,

Lily Yin Kam May (MAICSA 0878038)
Company Secretary

SHARE REGISTRAR
Trace Management Services Sdn Bhd (48646-M)
Suite 11.05, 11th Floor
No. 566, Jalan Ipoh
51200 Kuala Lumpur
Tel. No.: 03-6252 8880
Fax No.: 03-6252 8080

RIGHTS SUBSCRIPTION FORM

TERMS DEFINED IN THE ABRIDGED PROSPECTUS OF MYCRON STEEL BERHAD ("MYCRON" OR "COMPANY") DATED 31 DECEMBER 2018 ("ABRIDGED PROSPECTUS") SHALL HAVE THE SAME MEANINGS WHEN USED IN THIS RIGHTS SUBSCRIPTION FORM ("RSF") AND THE NOTES AND INSTRUCTIONS FOR COMPLETING THIS RSF EXCEPT WHERE THE CONTEXT OTHERWISE REQUIRES. THIS RSF IS ISSUED FOR THE PURPOSE OF ACCEPTING THE RIGHTS SHARES WITH WARRANTS AND APPLYING FOR EXCESS RIGHTS SHARES WITH WARRANTS PURSUANT TO THE RIGHTS ISSUE WITH WARRANTS (AS DEFINED HEREIN) OF MYCRON. THIS RSF IS ONLY APPLICABLE TO PERSONS WHO HAVE PROVISIONALLY ALLOTTED RIGHTS SHARES ("PROVISIONAL RIGHTS SHARES") (TOGETHER WITH THE CORRESPONDING NUMBER OF WARRANTS) STANDING TO THE CREDIT OF HIS/HER CENTRAL DEPOSITORY SYSTEM ("CDS") ACCOUNT.



MYCRON STEEL BERHAD

(Company No. 622819-D)

(Incorporated in Malaysia under the Companies Act, 1965)

RENOUNCEABLE RIGHTS ISSUE OF UP TO 56,709,091 NEW ORDINARY SHARES IN MYCRON STEEL BERHAD ("MYCRON SHARE(S)") ("RIGHTS SHARE(S)") ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY FIVE (5) MYCRON SHARES HELD AT 5.00 P.M. ON 31 DECEMBER 2018 AT AN ISSUE PRICE OF RM0.30 PER RIGHTS SHARE, TOGETHER WITH UP TO 28,354,546 FREE DETACHABLE WARRANTS ("WARRANT(S)") ON THE BASIS OF ONE (1) WARRANT FOR EVERY TWO (2) RIGHTS SHARES SUBSCRIBED

NAME AND ADDRESS OF APPLICANT

(in block letter as per the record of Bursa Malaysia Depository Sdn Bhd ("Bursa Depository"))

NRIC NO./
PASSPORT NO.
(state country) /
COMPANY NO.*

CDS ACCOUNT NO.

| NUMBER OF MYCRON SHARES HELD AT 5.00 P.M. ON 31 DECEMBER 2018 | NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU | NUMBER OF WARRANTS ATTACHED TO RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU | AMOUNT PAYABLE IN RM UPON ACCEPTANCE AT RM0.30 PER RIGHTS SHARE |
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Note: If you have subsequently purchased additional Rights Shares from the open market, you should indicate your acceptance of the total Provisional Rights Shares that you have standing to the credit in your CDS Account under Part I (A).

To: The Board of Directors of Mycron ("Board")

PART I - ACCEPTANCE OF RIGHTS SHARES WITH WARRANTS AND APPLICATION FOR EXCESS RIGHTS SHARES WITH WARRANTS ("EXCESS RIGHTS SHARES APPLICATION")

In accordance with the terms of this RSF and the Abridged Prospectus, I / we* hereby irrevocably:-

- a) * accept the number of Rights Shares with Warrants as stated below, which were provisionally allotted / transferred / renounced to me / us.
- b) * apply for the number of Excess Rights Shares with Warrants as stated below in addition to the above;

in accordance with and subject to the Constitution of the Company.

I / We* enclose herewith the appropriate remittance(s) / reference for the payment stated below, in favour of the respective account stated below and crossed "ACCOUNT PAYEE ONLY", being the full amount payable for the said number of Rights Shares with Warrants accepted / applied for and hereby request for the Rights Shares with Warrants and excess Rights Shares with Warrants to be credited into my / our* valid and subsisting CDS Account as stated above:-

| NUMBER OF RIGHTS SHARES ACCEPTED / EXCESS RIGHTS SHARES APPLIED | AMOUNT PAYABLE BASED ON RM0.30 PER RIGHTS SHARE (RM) | BANKER'S DRAFT / CASHIER'S ORDER / MONEY ORDER / POSTAL ORDER NO. | PAYABLE TO |
|---|--|---|------------------------------------|
| (A) ACCEPTANCE | | | MYCRON RIGHTS ISSUE ACCOUNT |
| (B) EXCESS | | | MYCRON EXCESS RIGHTS ISSUE ACCOUNT |

I / We* hereby authorise you to return without interest, the full or the balance (as the case may be) amount of my / our application money should my / our application for the Provisional Right Shares and/or the Excess Rights Shares with Warrants if such application is unsuccessful or late or partially successful by ORDINARY POST to me / us at the address as shown on the Record of Depositors at MY / OUR OWN RISK.

PART II - DECLARATION

I / We* hereby confirm and declare that:-

- (i) all information provided by me / us is true and correct; and
- (ii) all information is identical with the information in the records of Bursa Depository and further agree and confirm that in the event the said information differs from Bursa Depository's record as mentioned earlier, the exercise of my / our rights may be rejected; and
 - * I am / We are* 18 years of age or above.
 - * I am / We are* resident(s) of Malaysia.
 - * I am / We are* resident(s) of (country) and having citizenship.
 - * I am / We are* nominee(s) of a person who is a *Bumiputera / *Non-Bumiputera / *Non-Citizen resident in (country) and having citizenship.

I / We* consent to the Company and the Share Registrar collecting the information and personal data (collectively, "Data") required herein, to process and disclose such Data to any person for the purposes of implementing the Rights Issue with Warrants and storing such Data in any servers located in Malaysia or outside Malaysia in accordance with the relevant laws and regulations.

I / We* have read and understood and hereby accept all the terms and conditions set out in this RSF and the Abridged Prospectus and further confirm compliance with all the requirements for acceptance or application and payment as set out therein.

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| | <div style="border: 1px solid black; padding: 5px; width: fit-content; margin: 0 auto;"> <p>AFFIX MALAYSIAN REVENUE STAMP OF RM10.00 HERE</p> </div> | Date |
| Signature/Authorised Signatory(ies) (Corporate bodies must affix their Common Seal) | | Contact Number (Office / Mobile) |

LAST DATE AND TIME FOR:

Acceptance and payment for the Rights Shares with Warrants : Wednesday, 16 January 2019, at 5.00 p.m.
Excess Rights Shares with Warrants Application and payment : Wednesday, 16 January 2019, at 5.00 p.m.

* Please delete whichever is not applicable.

NOTES AND INSTRUCTIONS FOR COMPLETION OF THIS RSF

THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT.

If you are in any doubt as to the action you should take, consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately. All enquiries concerning the Rights Issue with Warrants should be addressed to Mycron's Share Registrar, Trace Management Services Sdn Bhd, at Suite 11.05, 11th Floor, No. 566, Jalan Ipoh, 51200 Kuala Lumpur (Tel No.: 03-6252 8880). **YOU SHOULD READ AND UNDERSTAND THE CONTENTS OF THE ABRIDGED PROSPECTUS TO WHICH THIS RSF RELATES BEFORE COMPLETING THIS RSF. IN ACCORDANCE WITH THE CAPITAL MARKETS AND SERVICES ACT, 2007. THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE ABRIDGED PROSPECTUS.**

The Rights Issue with Warrants is only for the Entitled Shareholders whose names are registered in the Record of Depositors maintained by Bursa Depository at 5.00 p.m. on 31 December 2018. The Abridged Prospectus, together with the NPA and RSF are not intended to be issued, circulated or distributed in countries or jurisdictions other than Malaysia and no action has been or will be taken to ensure that the Rights Issue with Warrants complies with the laws of any country or jurisdiction other than the laws of Malaysia. Any Entitled Shareholders and/or their renounee(s) who are residents in countries or jurisdictions other than Malaysia should therefore immediately consult their legal adviser as to whether the acceptance or renunciation (as the case may be) of their entitlements to the Rights Issue with Warrants would result in the contravention of any law of such countries or jurisdictions. Mycron and TA Securities Holdings Berhad shall not accept any responsibility or liability, whatsoever, in the event that any acceptance or renunciation of provisional allotment by any Entitled Shareholders and/or their renounee(s) is or shall become illegal, unenforceable, voidable or void in such countries or jurisdictions.

A copy of the Abridged Prospectus has been registered with the Securities Commission Malaysia ("SC"). The registration of the Abridged Prospectus should not be taken to indicate that the SC recommends the Rights Issue with Warrants or assumes responsibility for the correctness of any statement made or opinion or report expressed in the Abridged Prospectus. The SC has not, in any way, considered the merits of the securities being offered for investment. A copy of the Abridged Prospectus together with the NPA and this RSF, has also been lodged with the Registrar of Companies who takes no responsibility for the contents.

Approval from Mycron's shareholders has been obtained at Mycron's extraordinary general meeting held on 20 April 2018. Approval has also been obtained from Bursa Malaysia Securities Berhad ("Bursa Securities") on 15 February 2018 for the admission of Warrants to the Official List of the Main Market of Bursa Securities and listing of and quotation for the Rights Shares, Warrants and the new Mycron Shares to be issued upon exercise of the Warrants on the Main Market of Bursa Securities. Admission to the Official List of Bursa Securities and quotation of the new securities are in no way reflective of the merits of the Rights Issue with Warrants.

The Board has seen and approved all the documentation relating to the Rights Issue with Warrants. The admission of the Warrants to the Official List and the listing of and quotation for the Rights Shares and Warrants will commence after, amongst others, receipt of confirmation from Bursa Malaysia Depository Sdn Bhd ("Bursa Depository") that all the CDS Accounts of the successful applicants have been duly credited and notices of allotment have been despatched to them.

The Board, collectively and individually, accept full responsibility for the accuracy of the information given and confirm that, after having made all reasonable inquiries, and to the best of their knowledge and belief, there are no false or misleading statements or other facts which if omitted could make the statements in the Abridged Prospectus, NPA and RSF false or misleading.

Unless otherwise stated, the unit of currency used in this RSF is Ringgit Malaysia or "RM" in abbreviation.

INSTRUCTIONS:-

(i) LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT FOR THE RIGHTS SHARES

The last date and time for acceptance of and payment for the Rights Shares is at 5.00 p.m. on 16 January 2019.

(ii) FULL OR PARTIAL ACCEPTANCE AND PAYMENT FOR THE RIGHTS SHARES

The Rights Issue with Warrants is renounceable in full or in part. If you wish to accept your entitlement to the Provisional Rights Shares, please complete Parts I(A) and II of this RSF in accordance with the notes and instructions contained in this RSF. Each completed and signed RSF together with the relevant payment must be despatched by **ORDINARY POST, COURIER or DELIVERED BY HAND** (at your own risk) to Trace Management Services Sdn Bhd, Suite 11.05, 11th Floor, No. 566, Jalan Ipoh, 51200 Kuala Lumpur (Tel No.: 03-6252 8880). Each completed RSF must be accompanied by the appropriate remittance in RM for the full amount payable for the Rights Shares accepted in the form of banker's draft or cashier's order or money order or postal order drawn on a bank or post office in Malaysia and made payable to **"MYCRON RIGHTS ISSUE ACCOUNT"**, crossed **"ACCOUNT PAYEE ONLY"** and endorsed on the reverse side with your name, contact number, address and your CDS Account number in block letters to be received by Trace Management Services Sdn Bhd by 5.00 p.m. on 16 January 2019. The payment must be made for the exact amount payable for the Rights Shares accepted. Any excess or insufficient payment may be rejected at the absolute discretion of the Board. Cheques or other mode(s) of payment not prescribed herein are not acceptable.

Applications accompanied by payments other than in the manner stated above or with excess or insufficient remittances may or may not be accepted at the absolute discretion of the Board. Details of the remittances must be filled in the appropriate boxes provided in this RSF.

No acknowledgement will be issued for the receipt of this RSF or application monies in respect of the Rights Issue with Warrants. However, if your application is successful, a Notice of Allotment will be despatched to you by ordinary post to the address as shown on the Record of Depositors at your own risk within eight (8) Market Days from the last date for acceptance of and payment for the Rights Shares with Warrants or such other period as may be prescribed by Bursa Securities.

Where an application is not accepted or is partially accepted, the full amount or the balance of the application monies, as the case may be, will be refunded without interest and shall be despatched to the applicant by ordinary post to the address as shown on the Record of Depositors provided by Bursa Depository at your own risk within fifteen (15) Market Days from the last date for acceptance of and payment for the Rights Shares with Warrants.

(iii) APPLICATION FOR THE EXCESS RIGHTS SHARES

Payment for the Excess Rights Shares applied for should be made in the form of banker's draft or cashier's order or money order or postal order drawn on a bank or post office in Malaysia made payable to **"MYCRON EXCESS RIGHTS ISSUE ACCOUNT"**, crossed **"ACCOUNT PAYEE ONLY"** and endorsed on the reverse side with your name, contact number, address and your CDS Account number in block letters to be received by Mycron's Share Registrar, Trace Management Services Sdn Bhd by 5.00 p.m. on 16 January 2019. The payment must be made for the exact amount payable for the Excess Rights Shares applied. Any excess or insufficient payment may be rejected at the absolute discretion of the Board. Cheques or other mode(s) of payment not prescribed herein are not acceptable.

No acknowledgement will be issued for successful Excess Rights Shares Applications but a Notice of Allotment will be despatched to successful applicants by ordinary post to the address as shown on the Record of Depositors at your own risk within eight (8) Market Days from the last date for application of and payment for Excess Rights Shares with Warrants or such other period as may be prescribed by Bursa Securities.

In respect of unsuccessful or partially successful applications for the Excess Rights Shares with Warrants, the full amount or the surplus application monies, as the case may be, will be refunded without interest by ordinary post to the address as shown on the Record of Depositors at your own risk within fifteen (15) Market Days from the last date for application of and payment for the Rights Shares with Warrants.

It is the intention of the Board to allocate the Excess Rights Shares with Warrants applied for in a fair and equitable manner. As such, the basis on which our Board intends to allot the Excess Rights Shares with Warrants is in the following priority:-

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, for allocation to the Entitled Shareholders who have applied for Excess Rights Shares with Warrants, on a pro-rata basis and in board lots, calculated based on their respective shareholdings in our Company as per their CDS Account on the Entitlement Date;
- (iii) thirdly, for allocation the Entitled Shareholders who have applied for Excess Rights Shares with Warrants, on a pro-rata basis and in board lots, calculated based on the quantum of their respective number of Excess Rights Shares with Warrants they applied for in their respective CDS Account; and
- (iv) fourthly, for allocation to transferee(s) and/or renounee(s) who have applied for Excess Rights Shares with Warrants, on a pro-rata basis and in board lots, calculated based on the quantum of their respective number of Excess Rights Shares with Warrants they applied for in their respective CDS Account.

In the event there is any balance Excess Rights Shares with Warrants after steps (i) to (iv) are carried out, steps (ii) to (iv) will be repeated to allocate the balance Excess Rights Shares with Warrants.

Notwithstanding the foregoing, our Board reserves the right to allocate any Excess Rights Shares with Warrants applied for under Part I(B) of this RSF in such manner as it deems fit and expedient, and in the best interests of our Company, subject always to such allocation being made on a fair and equitable basis, and that the intention of the Board as set out in (i) to (iv) above is achieved. Our Board also reserves the right to allocate any Excess Rights Shares with Warrants, in full or in part, without assigning any reason thereof.

(iv) SALE OR TRANSFER OF PROVISIONAL RIGHTS SHARES

If you wish to sell or transfer all or part of your entitlement to the Provisional Rights Shares to one (1) or more persons, you may do so through your stockbroker for the period up to the last date and time for sale or transfer of the Provisional Rights Shares (in accordance with the Rules of Bursa Depository) without first having to request our Company for a split of the Provisional Rights Shares standing to the credit of your CDS Account. To sell or transfer all or part of your entitlement to the Provisional Rights Shares, you may sell such entitlement on the open market for the period up to the last date and time for sale of the Provisional Rights Shares (in accordance with the Rules of Bursa Depository) or transfer such entitlement to such persons as may be allowed under the Rules of Bursa Depository for the period up to the last date and time for transfer of the Provisional Rights Shares with Warrants (in accordance with the Rules of Bursa Depository).

You are advised to read and adhere to this RSF and the notes and instructions contained in this RSF. In selling or transferring all or part of your Provisional Rights Shares with Warrants, you are not required to deliver any documents, including this RSF to your stockbrokers. You are however advised to ensure that you have sufficient number of Provisional Rights Shares standing to the credit of your CDS Account available for settlement of the sale or transfer.

If you have sold or transferred only part of the Provisional Rights Shares, you may still accept the balance of the Provisional Rights Shares by completing Parts I(A) and II of this RSF. You should note that all RSF and remittances so lodged with Trace Management Services Sdn Bhd will be irrevocable and cannot subsequently be withdrawn.

(v) GENERAL INSTRUCTIONS

- (a) All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seals.
- (b) A Malaysian Revenue Stamp (NOT POSTAGE STAMP) of RM10.00 must be affixed on this RSF.
- (c) The Rights Shares with Warrants subscribed by the Entitled Shareholders and/or their transferee(s) and/or their renounee(s) (if applicable) will be credited into their respective CDS Accounts as stated in this RSF or the exact account(s) appearing on Bursa Depository's record of depositors.
- (d) Any interest or other benefit accruing on or arising from or in connection with any application monies shall be for the benefit of the Company and the Company shall not be under any obligation to account for such interest or other benefit to you.
- (e) The contract arising from the acceptance of the Provisional Rights Shares by you shall be governed by and construed in accordance with the laws of Malaysia, and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this RSF and the contract arising therefrom.
- (f) The Company reserves the right to accept or reject any acceptance and/or application if the instructions above are not strictly adhered to or which are illegible.
- (g) Entitled Shareholders and/or their transferee(s) and/or their renounee(s) should note that this RSF and remittances so lodged with Mycron's Share Registrar shall be irrevocable and shall not be subsequently withdrawn.